Society of Antiquaries: Statement of Legacy Intention

Thank you for considering remembering the Society of Antiquaries in your Will.

If you have already included the Society in your Will, or intend to do so, we would be grateful if you would let us know. This information is confidential and entirely non-binding. It does not create any legal obligation and you may change your Will at any time.

My Details

Name: _____

Address: _____

_____

Postcode: _____

Email: _____

Telephone: _____

My Legacy Intention

☐ I have already included the Society of Antiquaries in my Will
☐ I intend to include the Society of Antiquaries in my Will
☐ I would like more information about leaving a legacy

Nature of my gift (optional):

☐ Residuary gift (a share of my estate)
☐ Pecuniary gift (a fixed sum)
☐ Specific gift (for example, objects or property)
☐ I prefer not to say

My Wishes

☐ I would like my gift to be used for the Society's general charitable purposes, allowing future Council to apply it where it is most needed

☐ I hope my gift will support the following area of the Society's work (recognising that circumstances may change in future):

_____

Recognition

☐ I am happy for the Society to know of my intention

☐ I would be happy to be thanked during my lifetime

☐ I prefer my intentions to remain confidential

☐ I am happy for my name to be included (without the value of my gift) in a future legacy recognition list

☐ I am happy to join the Society's Legacy Circle and to be invited to an annual reception with the President

Further Contact

☐ I would welcome a confidential conversation about legacy giving

Preferred method of contact:

☐ Telephone

☐ Email

☐ Post

Name: _____

Date: _____

Please return to:

Dominic Wallis
Head of Development
Society of Antiquaries
Burlington House
Piccadilly
London W1J 0BE
dwallis@sal.org.uk

Important note:

A Statement of Legacy Intention is not legally binding and is entirely confidential. It is not a substitute for making or updating a valid Will. We strongly recommend that you seek independent legal advice when preparing your Will.